

## Appendix A - SSDC Executive and Council Forward Plan

Date of Decision	Decision	Portfolio	Service Director	Contact	Committee(s)
December 2021	2021/22 Treasury Management Mid-Year Performance Report and Strategy Update	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Karen Watling, Chief Finance Officer (S151 Officer)	South Somerset District Council
December 2021	Joint Scrutiny for Local Government Review	Portfolio Holder - Strategy & Housing	Director (Support Services & Strategy)	Jill Byron, Monitoring Officer	South Somerset District Council
December 2021	Proposal to opt into the national scheme for external auditor appointments from April 2023 - recommendation from Audit Committee	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Karen Watling, Chief Finance Officer (S151 Officer)	South Somerset District Council
December 2021	Review of Remote Council Meetings after 08 January 2022	Portfolio Holder – Strategy and Housing	Director (Support Services & Strategy)	Jill Byron, Monitoring Officer	South Somerset District Council
December 2021	Yeovilton and Limington Community Governance Review - first consultation response	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Angela Cox, Specialist (Democratic Services)	South Somerset District Council

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January 2022	Somerset Waste Partnership Annual Report and Draft Business Plan	Portfolio Holder - Environment	Director Service Delivery	Mickey Green, Managing Director, Somerset Waste Partnership	District Executive
January 2022	Planning Re-imagined Update	Portfolio Holder - Protecting Core Services	Director Service Delivery	Kirsty Larkins, Director (Service Delivery)	District Executive
January 2022	Medium Term Financial Plan and draft 2022/23 budget estimates	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Karen Watling, Chief Finance Officer (S151 Officer)	District Executive
January 2022 January 2022	Future Chard Strategy	Portfolio Holder - Area West	Director Place and Recovery	Anna Matthews, Chard High Street HAZ Project Manager	District Executive South Somerset District Council
January 2022 January 2022	Chard Regeneration Lesson Learned	Portfolio Holder - Area West	Director Place and Recovery	Natalie Fortt, Regeneration Programme Manager	District Executive South Somerset District Council
January 2022 January 2022	Council Tax Support Scheme 2022/23	Portfolio Holder - Protecting Core Services	Director Service Delivery	Tamsin Gold, Benefits Team Leader	District Executive South Somerset District Council

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January 2022	NNDR Retail discount - amendment to existing 20/21 relief	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Alison Hann, Specialist - Revenues	District Executive
January 2022	New mandatory rate relief for Public Lavatories	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Alison Hann, Specialist - Revenues	District Executive
January 2022	Extension to Local Newspaper Rate Relief	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Alison Hann, Specialist - Revenues	District Executive
January 2022	Funding for Citizens Advice South Somerset (CASS) and Spark Somerset 2022 to 2024	Portfolio Holder - Health & Well-Being	Director Place and Recovery	David Crisfield, Specialist (Strategic Planning)	District Executive
January 2022	Briefing on Local Government Reorganisation (Confidential)	Portfolio Holder - Strategy & Housing	Chief Executive	Jane Portman, Chief Executive	District Executive
January 2022	SSDC Taxi Policy	Portfolio Holder - Area North	Director Service Delivery	Vicki Dawson, Lead Specialist (Environmental Health)	South Somerset District Council

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February 2022	Council Plan 2022/23	Portfolio Holder - Strategy & Housing	Director (Support Services & Strategy)	Nicola Hix, Director (Support Services & Strategy)	District Executive
February 2022					South Somerset District Council
February 2022	2022/23 Revenue and Capital Budgets and Medium Term Financial Plan	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Karen Watling, Chief Finance Officer (S151 Officer)	District Executive
February 2022					South Somerset District Council
February 2022	Capital & Revenue Budget monitoring reports for Quarter 3	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Karen Watling, Chief Finance Officer (S151 Officer)	District Executive
February 2022	Options to refurbish Yeovil Crematorium	Portfolio Holder - Area South including Yeovil Refresh	Director Commercial Services & Income Generation	Robert Orrett, Commercial Property. Land & Development Manager	District Executive
February 2022	Investment Assets Six Monthly update report	Portfolio Holder - Economic Development including Commercial Strategy	Director Commercial Services & Income Generation	Robert Orrett, Commercial Property. Land & Development Manager	District Executive
February 2022	Review of SSDC Commercial Strategy	Portfolio Holder - Economic Development including Commercial Strategy	Director Commercial Services & Income Generation	Robert Orrett, Commercial Property. Land & Development Manager	District Executive
February 2022	Quarterly Corporate Performance Report	Portfolio Holder - Strategy & Housing	Director (Support Services & Strategy)	Cath Temple, Specialist (Performance)	District Executive

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February 2022	Additional discretionary powers to reduce Council Tax liability under Section 13A(1)(c) of the Local Government Finance Act 1992 (amended)	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Alison Hann, Specialist - Revenues	District Executive
February 2022	New Empty Homes Policy document	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Alison Hann, Specialist - Revenues	District Executive
February 2022	Briefing on Local Government Reorganisation (Confidential)	Portfolio Holder - Strategy & Housing	Chief Executive	Jane Portman, Chief Executive	District Executive
February 2022	Conclusion of Yeovilton and Limington Community Governance Review	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Angela Cox, Specialist (Democratic Services)	South Somerset District Council
February 2022	Council Tax Setting 2022 - 23	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Karen Watling, Chief Finance Officer (S151 Officer)	South Somerset District Council
February 2022	Statutory Pay Policy Statement for Chief Officers 2022 23	Portfolio Holder - Strategy & Housing	Chief Executive	Kirsty Larkins, Director (Service Delivery)	South Somerset District Council

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March 2022	Investment Assets Quarterly Dashboard	Portfolio Holder - Economic Development including Commercial Strategy	Director Commercial Services & Income Generation	Robert Orrett, Commercial Property, Land & Development Manager	District Executive
March 2022 March 2022	Chard Shop Front Design Guide (Supplementary Planning Document)	Portfolio Holder - Area West	Director Place and Recovery	Anna Matthews, Chard High Street HAZ Project Manager	District Executive South Somerset District Council
March 2022	Updated NNDR Discretionary Relief policy	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Alison Hann, Specialist - Revenues	District Executive
March 2022	Briefing on Local Government Reorganisation (Confidential)	Portfolio Holder - Strategy & Housing	Chief Executive	Jane Portman, Chief Executive	District Executive
April 2022	Annual review of the Regulation of Investigatory Powers Act 2000 (RIPA)	Portfolio Holder - Finance, Legal & Democratic Services	Director (Support Services & Strategy)	Paula Goddard, Specialist (Legal Services)	District Executive
April 2022	Briefing on Local Government Reorganisation (Confidential)	Portfolio Holder - Strategy & Housing	Chief Executive	Jane Portman, Chief Executive	District Executive

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TBC	Update on the delivery of the Economic Development Strategy and funding delivery	Portfolio Holder - Economic Development including Commercial Strategy	Director Commercial Services & Income Generation	Robert Orrett, Commercial Property. Land & Development Manager	District Executive
TBC	Review of the Local Plan	Portfolio Holder - Strategy & Housing	Director (Support Services & Strategy)	Jo Wilkins, Specialist (Strategic Planning)	District Executive